Code VSH

**Company name** Vinh Son - Song Hinh Hydropower Joint Stock Company

**Date** 12/31/2020

**Subject** The record date for implementing rights

## **Content:**

On December 30, 2020, HOSE issued Announcement No.2154/TB-SGDHCM regarding the record date of Vinh Son - Song Hinh Hydropower Joint Stock Company (VSH) as follows:

1. Listed firm: Vinh Son - Song Hinh Hydropower Joint Stock Company

2. Stock code: VSH

3. Par value: VND10,000

4. Ex-right date: January 07, 2021

5. Record date: January 08, 2021

6. Purpose: To implement share purchase rights

7. Detailed information:

- Expected issue volume: 30,000,000 shares

- Issue price: VND10,000/share

- Exercise ratio: 55:8 (Those who own 01 share will receive 01 right, and with every 55 rights will be entitled to buy 8 new shares.)
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share and the shares refused to buy (if any) will be offered to other investors.
- Regulation on rights transfer:
  - + Time for rights transference: from January 13, 2021 to January 22, 2021
  - + The rights should be transferred only once.
- Regulation on securities purchased:
  - + Time for subscription and deposit: from January 13, 2021 to February 01, 2021
  - + The new shares are freely transferable.
- Place to receive subscription:
  - + Shareholders whose shares have been deposited: at the depository members where open depository accounts.

- + Shareholders whose shares have not been deposited: at Vinh Son Song Hinh Hydropower Joint Stock Company.
- Bank for blocking depository money:

+ Account holder: Vinh Son - Song Hinh Hydropower Joint Stock Company

+ Account number: 001966570

+ Bank: VIB - Binh Dinh Branch.